

**CoinShares Capital, LLC**  
**Business Continuity Plan Summary**  
**Client Disclosure Statement**

CoinShares Capital, LLC has developed a Business Continuity Plan on how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this information on our Business Continuity Plan.

**Contacting Us** - If after a significant business disruption you cannot contact us as you usually do at [info@coinsharescapital.com](mailto:info@coinsharescapital.com), you should call our alternative numbers at (646) 634-2066, or go to our website at [www.coinsharescapital.com](http://www.coinsharescapital.com). If you cannot access us through either of those means, you should contact the issuer of the placement directly.

**Our Business Continuity Plan** - We plan to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the firm's books and records, and allowing our customers to transact business. In short, our Business Continuity Plan is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption.

Our Business Continuity Plan addresses: data back-up and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical supplier, contractor, bank, and counter-party impact; regulatory reporting; and assuring our customers prompt access to their funds and securities if we are unable to continue our business.

The issuers obtain copies of account documentation and subscription agreements. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, the issuers also restore their own operations and be able to complete existing transactions and accept new transactions and payments timely. Your orders and processing funds and securities could be delayed during this period.

**Varying Disruptions** - Significant business disruptions can vary in their scope, such as only our firm, a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business within four (4) business hours. In a disruption affecting our business district, city,

or region, we will transfer our operations to a site outside of the affected area and recover and resume business within one (1) business day. In either situation, we plan to continue in business, transfer operations to another branch if necessary, and notify you through our website, [www.coinsharescapital.com](http://www.coinsharescapital.com) or our customer emergency number, 646-308-1518, on how to contact us and when we expect to resume normal business operations.

For more information – If you have questions about our business continuity planning, you can contact us at 646-308-1518.

This plan is subject to modification and customers may alternatively obtain updated summaries by requesting a written copy by mail.